

**CAPITAL DRAW SCHEDULE**

Capital Draw Request: Nevada Affordable Housing Assistance Corporation	
Principal Reduction Program	\$ 17,291,322
Second Mortgage Reduction Plan	\$ 1,779,196
Short-Sale Acceleration Program	\$ -
Mortgage Assistance Program (MAP)	\$ 1,533,400
Mortgage Assistance Program Alternative (MAPA)	\$ -
Mortgage Reinstatement Assistance Program (MRAP)	\$ 2,242,434
Permitted Administrative Expenses	\$ 1,539,375
<b>Total Capital Draw Request</b>	<b>\$ 24,385,727</b>
<b>Total Capital Draw Request as a Percentage of Program Participation Cap<sup>1</sup>:</b>	<b>12.0179%</b>
<b>Total Purchase Price funded to date including current Capital Draw:</b>	<b>\$ 136,435,596</b>
<b>Program Participation Cap:</b>	<b>\$ 202,911,881</b>
<b>Program Funds Remaining:</b>	<b>\$ 66,476,285</b>
<b>Amount of HHE program funds on hand prior to this Capital Draw:</b>	<b>\$ 4,157,173</b>
<b>HHE program funds on hand prior to this Capital Draw as a Percentage of Program Participation Cap<sup>2</sup>:</b>	<b>2.049%</b>

<sup>1</sup> May not be less than 2.5% nor exceed 20%

<sup>2</sup> May not exceed 5% on the date of submission of the Draw Request

**Depository Account Information/Wire Instructions for payment of Capital Draw:**

Bank of New York, Mellon

ABA 043000261

BNF:

Nevada Affordable Housing Assistance Corp

Acct 900-9079